

Clerical changes for the 2025 Claims R3.1 guide

From IRR CLM946

- Section 2 – FROI and SROI File Record Layouts – fix missing and inconsistent headers on the grid of pages 2.4.2 – 2.4.11.
- Section 2 – Page 2.4.5, DN444 is in the wrong place according to the file layout positions. It should be on page 2.4.4 in part of the existing filler positions.
- Section 2 – Page 2.4.9, DN444 should be above the filler with the correct positions and the filler positions should be adjusted to positions 655-723.

Other clerical change

Page 4.25 – change the yellow highlighted area to: (code “AW”)

LUMP SUM PAYMENT/SETTLEMENT RULES

The following rules are used to report a variety of lump sum payments, including settlements, stipulations, awards and advances. All of these payments would require a Lump Sum Payment/Settlement Code as defined below, and this code would only be reported on a “PY” transaction. These are not intended to replace a jurisdiction’s adjudication form. If a jurisdiction needs more detailed information regarding these payments (i.e., how many weeks were awarded at a certain rate, if multiple rates were awarded, etc.), then a paper form would still need to be filed. Depending upon the jurisdiction and the type of lump sum payment/settlement, the Award/Order Date (DN0299) may be required.

The use and definition of the word “settlement” may vary from one jurisdiction to another. For purposes of EDI Claims Release 3.1 reporting, the word settlement will be used as defined in the Data Dictionary (section 6) under Lump Sum Payment/Settlement Codes “Settlement Full” and “Settlement Partial”. Each jurisdiction should review the definitions and provide clarification to the claim administrators as to the appropriate Lump Sum Payment/Settlement Code to use when reporting a lump sum payment or settlement. For example, a jurisdiction may refer to the lump sum payment of a particular benefit type as an “Award” (code “AD”), but it really meets the Release 3.1 definition of “Settlement Partial” (code “SP”).

All lump sum payments/settlements will be reported using the MTC Code “PY” (or its corresponding CO, 02 or UR). If benefits are ongoing, the next applicable transaction should then be filed (i.e., IP, AP, RB, etc.)