

Clerical changes for the 2023 R3.1 guide

1) Bottom of page 4.41, the highlighted DN should be changed to DN0089.

- vii. There are times when a benefit must be reported for a past period e.g. waiting week (for a different benefit) or a previous period that was due but not yet reported. Jurisdictions must define in the Trading Partner Tables if an 02 Change or SU Sync Up shall be sent to report this scenario. A past period is defined as the Benefit Period Through Date (DN0089) of the past benefit being added is less than the greatest Benefit Period Through Date (DN0088) previously reported.
Note: When a past period of Benefit Type Code 070 is being introduced, Reduced Earnings will not be present on the transaction. (See R3.1 Limitations Known to Date elsewhere in this section.)

S
i

CLAIMS RELEASE 3.1
JANUARY 1, 2022 PUBLICATION
© 2022 IAIABC

4.41

2) Pages 4.37 and 4.38, a paragraph is duplicated and the one outlined in red can be removed.

The below tables illustrates the groups that may be used to edit an 02 transaction. Jurisdictions should indicate in their Element Requirement Table which groups will be utilized.

Group	FROI	SROI	Grouped DNs
1	X	X	0068 Initial RTW Date, 0403 Initial RTW Type Code, and 0404 Initial RTW Physical Restrictions Indicator
2	X	X	0072 Latest RTW/Status Date, 0406 Latest RTW Type Code, and 0407 Latest RTW Physical Restrictions Indicator
3	X	X	0057 Employee Date of Death and 0146 Death Result of Injury Code
4		X	0256 Wage Effective Date, 0286 Average Wage, and 0063 Wage Period Note: Wage Period Code will be treated as an Add when being reported on a SROI transaction for the first time even if previously reported on a FROI transaction.
5	X		0062 Wage and 0063 Wage Period Code
6	X		0046 Employee Mailing Primary Address, 0048 Employee Mailing City, 0049 Employee Mailing State Code, and 0050 Employee Mailing Postal Code
7	X		0165 Employer Mailing City, 0167 Employer Mailing Postal Code, 0168 Employer Mailing Primary Address, and 0170 Employer Mailing State Code
8	X		0028 Policy Number Identifier, 0029 Policy Number Effective Date, and 0030 Policy Number Expiration Date
9	X		0017 Insured Name and 0314 Insured FEIN
10	X		0033 Accident Site Postal Code and 0123 Accident Site State Code

The below tables illustrates the groups that may be used to edit an 02 transaction. Jurisdictions should indicate in their Element Requirement Table which groups will be utilized.

3) Page 4.8, the highlighted word is misspelled. It should be changed to “jurisdiction”.

Jurisdiction Element Requirement and Edit Process Recommendations

1. Mandatory data on an AQ FROI transaction should be limited to:
 - Jurisdiction Code
 - Date of Injury
 - Claim Administrator FEIN
 - Insurer FEIN
 - Employer FEIN
 - Insurer Name
 - Claim Administrator Name
 - Employer Name
 - Claim Administrator Address
 - Employee First Name
 - Employee Last Name
 - Social Security Number (or any other employee ID number accepted by the jurisdiction)*
 - Jurisdiction Claim Number (if provided)
 - Insolvent Insurer FEIN (when applicable)

*Jurisdictions should consider acquired claims where a jurisdiction assigned Employee ID has been reported using the DN0042 Social Security Number field by the previous Claim Administrator. R3.1 expects the employee assigned ID to be reported in its own district field of DN0154 Employee ID Assigned by Jurisdiction. Jurisdictions should consider how incoming transactions will be matched to their database. Refer to Match Data Rules elsewhere in Section 4.

- Any additional information known should also be sent on the AQ.

- 4) Page 2.2.8, Number of Denial Reason Narratives and Number of Suspension Narratives should be changes to 10 instead of 3.

Record	Variable Segment Counter	Maximum
R21	<i>Number of Accident/Injury Description Narratives</i>	10
	<i>Number of Full Denial Reason Codes</i>	5
	<i>Number of Denial Reason Narratives</i>	10
	<i>Number of Managed Care Organizations</i>	2
	<i>Number of Witnesses</i>	5
	<i>Number of Part of Body Injured</i>	10
	<i>Number of Change Data Elements</i>	99
	<i>Number of Cancel Elements</i>	1
R22	<i>Number of Benefits</i>	10
	<i>Number of Payments</i>	5
	<i>Number of Other Benefits</i>	25
	<i>Number of Benefit ACR</i>	90
	<i>Number of Recoveries</i>	10
	<i>Number of Reduced Earnings</i>	52
	<i>Number of Concurrent Employers</i>	2
	<i>Number of Full Denial Reason Codes</i>	5
	<i>Number of Denial Reason Narratives</i>	3
	<i>Number of Suspension Narratives</i>	3
	<i>Number of Permanent Impairments</i>	10
	<i>Number of Dependent/Payee Relationship</i>	20
	<i>Number of Change Data Elements</i>	99
	<i>Number of Narrative for Claim</i>	10

- 5) Page 4.42, Benefit Adjustment Start Date should reference DN0094.

d. Benefit Adjustment, Credit, and Redistribution Segment processing rules:

- i. Benefit Adjustment Weekly Amount (DN0093) and Benefit Credit Weekly Amount (DN0129) shall only be updated on another event MTC e.g. CA, CB, or RB.
- ii. The following Benefit Adjustment and Credit Data Elements shall only have a Change Reason Code of U (Update):
 - Benefit Adjustment Code (DN0092)
 - Benefit Adjustment Start Date (DN0124)
 - Benefit Adjustment End Date (DN0125)
 - Weekly Income Amount for Offset (DN0409)
 - Benefit Credit Code (DN0126)
 - Benefit Credit Start Date (DN0127)
 - Benefit Credit End Date (DN0128)
- iii. Adjustments and Credits with no Reclassification: When the Benefit Adjustment/Credit Code (DN0092 or DN0126) is updated, only the alpha portion of the Benefit Adjustment/Credit Code may change however, the Benefit Type portion of the code must remain the same.