

Clerical IRR for SROI MTC NT (Narrative for Claim)

There are sequencing issues for reporting SROI 02 when the SROI NT is the only SROI that has been sent. A SROI 02 cannot follow the SROI NT because no SROI other than SROI NT has been accepted.

Systems Committee recommendation:

There are three changes that have been identified for the issue.

1) Section 4: Business/Technical Process Rules

Minimum Sequencing Requirements, page 4-47

Add Exception to existing MTC CODE 02- SROI MINIMUM SEQUENCING REQUIREMENTS.

Section 4:  
Business/Technical Process Rules

Minimum Sequencing Requirements

MTC CODE	MTC NAME	MINIMUM SEQUENCING REQUIREMENTS
00	Original	None (refer to FROI Match Data/Duplicate Transactions TRANSACTION PROCESSING GUIDELINES in Section 2-2-1-e.)
01	Cancel Entire Claim	A 00, FROI 04, AQ/AU, or FROI UI or FROI UR must have been filed
02 – FROI	Change FROI	A 00, FROI 04, AQ/AU, or FROI UI or FROI UR must have been filed
02 - SROI	Change SROI	Any SROI must have been filed

MTC CODE: 02-SROI

MTC NAME: Change SROI

MINIMUM SEQUENCING REQUIREMENTS: Any SROI must have been filed. **Exception: If the SROI MTC NT is the only accepted SROI then a SROI MTC 02 is not allowed.**

2) Add the same Exceptions to the Edit Matrix Sequencing 02 - SROI Change.

Apply Seq Edit? Y, N, NA	Incoming Maintenance Type Code	MTC NAME	Element Error Number (DN0116)	Suggested Error Text (DN0291) limited to 50 bytes	Incoming Maintenance Type Code	MINIMUM SEQUENCING REQUIREMENTS
	02 - SROI	Change	063	Event x (SROI) not previously accepted	02- SROI	Any SROI must have been accepted Exception: If the SROI MTC NT is the only accepted SROI then a SROI MTC 02 is not allowed. Note: Change non-financial reported SROI data: It is highly recommended that changes to Data Elements should not be sent or accepted by jurisdictions in between a Transaction Accepted with Errors (TE) and the related CO (Correction) transaction. See Error Correction Process Guidelines elsewhere in Section 4. Jurisdictions that intend to enforce this recommendation must ensure that they are timely and accurately sending TE's and processing CO's.

Incoming Maintenance Type Code 02- SROI

MINIMUM SEQUENCING REQUIREMENTS: Any SROI must have been filed. **Exception: If the SROI MTC NT is the only accepted SROI then a SROI MTC 02 is not allowed.**

Note: Change non-financial reported SROI data: It is highly recommended that changes to Data Elements should not be sent or accepted by jurisdictions in between a Transaction Accepted with Errors (TE) and the related CO (Correction) transaction. See Error Correction Process Guidelines elsewhere in Section 4. Jurisdictions that intend to enforce this recommendation must ensure that they are timely and accurately sending TE's and processing CO's.

### 3) Data Dictionary for DN0002 Maintenance Type Code:

Add a new DP Rule:

- Subsequent Report: When the Incoming Maintenance Type Code 02- SROI then the SROI MTC 02 (change) will not be allowed in sequencing when the SROI MTC NT (Narrative for Claim) is the only SROI accepted.

**02 = Change** The claim administrator initiates a Change (02) MTC when it identifies a change in a data element designated on the Element Requirement Table. Refer to 02 Change Processing Rules in Section 4.

Record: 148; A49; R22

DP Rule:

- Subsequent Report: The “02” Maintenance Type Code should be used if the Average Wage (DN0286), Concurrent Employer Wage (DN0143), Calculated Weekly Compensation Amount (DN0134), Benefit Redistribution Weekly Amount (DN0133), or Gross Weekly Amount (DN0174) changes but the Net Weekly Amount (DN0087) does not change, unless it is in response to a “TE” (in which case a “CO” is used). If the Net Weekly Amount (DN0087) or Benefit Type Code (DN0085) changes, use the CA or CB Maintenance Type Code respectively, unless it is in response to a “TE” (in which case a “CO” is used).
- First or Subsequent Report: A transaction may not include changes to more than one “Match” Data element at a time in order to allow a match of the remaining values to the trading partner’s records. Refer to the Match Data Rules in Section 4 and the Jurisdiction’s Match Data Table.

● Subsequent Report: When the Incoming Maintenance Type Code 02- SROI then the SROI MTC 02 (change) will not be allowed in sequencing when the SROI MTC NT (Narrative for Claim) is the only SROI accepted.

**NT = Narrative** – A transaction used by the claim administrator to communicate with the jurisdiction on a specific claim. For example, to provide further information supporting the action taken on a claim.

Record: A49

DP Rule: A jurisdiction shall only edit data elements indicated with an “F” requirement code (Fatal - Essential data elements which are necessary for a transmission/ transaction), Match Data and Narrative For Claim DN0430.

A Jurisdiction’s Event table is the trigger for an MTC NT to be sent each time a new narrative is created by the Claim Administrator and may be the first SROI on the claim. The number of NT transaction(s) shall not be limited. Jurisdictions may request a narrative for a specific purpose but shall not require a narrative within a specified timeframe. Please refer to the Jurisdiction’s trading partner tables and reporting rules.

## **Support Information:**

### **Scenarios are shown below.**

#### Scenario 1:

FROI 00

SROI NT (TA status)

SROI 02 (Rejected since only a SROI NT on file)

#### Scenario 2:

FROI MTC 00 accepted.

SROI MTC NT accepted.

SROI MTC 02 sent and rejected. TP should send FROI 02 to make the change in this case for DN's on both FROI and SROI.

FROI 02 sent and accepted.

#### Scenario 3:

FROI MTC 00 accepted.

SROI MTC NT accepted.

FROI 02 sent and accepted.

SROI MTC 02 rejected no SROI other than NT on file

#### Scenario 4:

FROI MTC 00 accepted.

SROI MTC NT accepted.

SROI MTC IP/any SROI that can follow a FROI 00 accepted.

SROI MTC 02 accepted

#### Scenario 5:

FROI MTC 00 accepted.

SROI MTC IP/any SROI that can follow a FROI 00 accepted.

SROI MTC 02 accepted.

#### Scenario 6- Accepted Example:

FROI 00

SROI IP (TA status)

SROI NT (TA status)

SROI 02 (Accepted since SROI IP in TA status)

#### Scenario 7-Accepted Example:

FROI 00

SROI IP (TE status)

SROI CO (TA status)

SROI 02 – (Accepted - MTC CO in TA status for correction of SROI IP).

SROI NT (TA status)

SROI 02 (Accepted since SROI CO for associated IP in TA status)